

## Repositório ISCTE-IUL

Deposited in *Repositório ISCTE-IUL*: 2024-04-22

Deposited version: Accepted Version

## Peer-review status of attached file:

Peer-reviewed

## Citation for published item:

Pereira, L., Jerónimo, C. H., Salgado, A., Dias, Á., Lopes da Costa, R. & Gonçalves, R. (2023). Patient centricity as strategy to improve quality of service in healthcare management. International Journal of Healthcare Technology and Management. 20 (1), 1-15

## Further information on publisher's website:

10.1504/IJHTM.2022.10053165

### Publisher's copyright statement:

This is the peer reviewed version of the following article: Pereira, L., Jerónimo, C. H., Salgado, A., Dias, Á., Lopes da Costa, R. & Gonçalves, R. (2023). Patient centricity as strategy to improve quality of service in healthcare management. International Journal of Healthcare Technology and Management. 20 (1), 1-15, which has been published in final form at https://dx.doi.org/10.1504/IJHTM.2022.10053165. This article may be used for non-commercial purposes in accordance with the Publisher's Terms and Conditions for self-archiving.

Use policy

Creative Commons CC BY 4.0 The full-text may be used and/or reproduced, and given to third parties in any format or medium, without prior permission or charge, for personal research or study, educational, or not-for-profit purposes provided that:

- a full bibliographic reference is made to the original source
- a link is made to the metadata record in the Repository
- the full-text is not changed in any way

The full-text must not be sold in any format or medium without the formal permission of the copyright holders.

### Patient Centricity as Strategy to Improve Quality of Service in Healthcare Management

Leandro Pereira, Prof. BRU-Business Research Unit ISCTE - Instituto Universitário de Lisboa WINNING Lab Lisbon, Portugal <u>leandro.pereira@iscte-iul.pt</u>

Carlos Jerónimo, Prof. ISCTE - Instituto Universitário de Lisboa WINNING Lab Lisbon, Portugal <u>carlos.jeronimo@winning.pt</u>

> André Salgado, MSc WINNING Lab Lisbon, Portugal andre.salgado@winning.pt

Álvaro Dias, Prof. Universidade Lusófona de Humanidades e Tecnologias ISCTE - Instituto Universitário de Lisboa Lisbon, Portugal <u>alvaro.dias l@gmail.com</u>

> Renato Lopes da Costa, Prof. Business Research Unit – BRU-IUL ISCTE - Instituto Universitário de Lisboa Lisbon, Portugal <u>renatojlc@gmail.com</u>

> Rui Gonçalves, Prof. ISCTE - Instituto Universitário de Lisboa Lisbon, Portugal <u>ruiahgoncalves@gmail.com</u>

Leandro Pereira is a CEO and Founder of Winning Scientific Management, University Professor and Director of Master's Degrees at ISCTE Business School, being also the President and Founder of the largest global association in the area of Value Creation – the Business Case Institute – as well as Chairman of the Association for Strategic Planning for the Iberian market. Leandro Pereira is a training specialist for the auditors of the Court of Auditors for the areas of economic and social value creation and for management auditing.

Carlos Hernandez Jerónimo is passionate about the development and evolution of professional management in organizations. He has a degree in Computer Science and Telematics from Univ. de Aveiro and a PhD in Business Administration and Management from ISCTE, founding partner of Winning Scientific Management, has divided his career between management consulting and academia. Executive Director of the Executive Master in Program and Project Management of ISCTE Executive Education, Guest Assistant Professor at ISCTE-IUL and expert trainer through more than 10,000h of teaching. PMP® Certificate by PMI®, MCP Certificate by Microsoft, ITIL Certificate by EXIN and MCI Certificate. He is mentor, guest speaker in several management events. He was also Vice President of PMI Portugal from 2015 to 2018.

André Salgado is MScience at ISCTE Business School. He is also manager at WINNING Scientific Management in the sector of Heathcare Industry, leading dozens of projects and consultants. André Sangado has the PMP certification and is also an expert in Business Cases and Value Creation for economic and social context.

Álvaro Dias is Professor of Strategy at Instituto Superior de Gestão and ISCTE-IUL, both in Lisbon, Portugal. He got his PhD in Management from Universidad de Extremadura, Spain, after an MBA in International Business. Professor Dias has over 24 years of teaching experience. He has had several visiting positions in different countries and institutions including Brazil, Angola, Spain, Poland and Finland. He regularly teaches in English, Portuguese, and Spanish at undergraduate, master and doctorate levels, as well as in executive programs. Professor Dias has produced extensive research in the field of Tourism and Management, including books, book chapters, papers in scientific journals and conference proceedings, case studies, and working papers. Renato Lopes da Costa. PhD in General Management, Strategy and Business Development by ISCTE (Portugal) has articles published in several specialized journals in the East, the United States, Canada, Africa, South America and Portugal. He is currently a researcher and member of BRU-UNIDE and a professor at INDEG where he holds the post of director of the MScBA (Master in Business Administration) and guides students in the development of master's and PhD theses. Teaches business strategy modules in executive and post-graduate master's degrees. Since 2013 he has also accumulated teaching duties as an invited professor at the Military Academy where he teaches the Knowledge Management.

Rui Gonçalves holds a PhD in Management from Instituto Superior de Economia e Gestão, with research in information systems for operational risk management, a Master in Statistics and Information Management from NOVA Information Management School (NOVA IMS), with research in the area of Intelligent Agents, and a degree in Business Management from the International University. He is currently a Guest Assistant Professor at NOVA IMS and works as Manager in the Business Expertise division at SAS Portugal. In recent years, he has oordinated the areas of Operational Risk, Compliance, Fraud, Audit and Money Laundering.

#### ABSTRACT

The patient experience in hospitals regarding treatments of breast cancer can impact their personal strengths to gain motivation to overcome cancer. The hospitals, which have the main objective to provide the best treatment response against breast cancer are evaluated in this paper. The goal of this project was to assess the user experience with breast pathology in terms of healthcare and motivation. To evaluate the patient experience, it has been conducted several interviews with patients with breast pathology during their journey at the institute. This analysis is associated with the ambition to better understand not only its users but to improve their provision of healthcare. As a result, interviews with health professionals and user family members were also carried out. The interviews were carried out in a semi-structured manner, allowing the parties involved to freely identify what they believe are the major constraints and strengths. The results show that internal process optimization, professionals training, infrastructures improvement, information sessions and co-creation sessions can improve quality of service in healthcare management.

**Keywords**: healthcare, patient centricity, breast pathology, decision making

#### 1. Introduction

Health Sector is constantly changing and modifying its organizational structure in order to provide a better quality in terms of organizational capabilities. The healthcare sector, currently, is facing a dynamically changing environment (Dias et al., 2021; Nair et al., 2018). The user needs and expectations quickly shift, and it's crucial to know and evaluate the user satisfaction by measuring the quality of the health care provided, during a treatment, in healthcare organizations (Sacristán et al., 2016). It rewards care providers for raising care standards and for demonstrating evidence-based service goals besides the development of new health care management models where patients become clients and the enormous expansion of information technology are additional factors that contribute to accelerate this change (Sacristán et al., 2016). The new

healthcare models typically evaluates provider performance by examining key activities that lead to improved patient outcomes and patient satisfaction based in the concept of patient centricity (Porter, 2010). The Patient / Individual centered care is expected to consider patient's desires, expectations, values, family and social circumstances, beliefs, lifestyles and future ambitions. Integrating this into the patient care provides a more collaborative, respectful, personalized and holistic approach to medical practice across the ecosystem, thus it can be a crucial measure to increase patient health response. Thus, patient-centric drug development is now becoming the model that the industry is following (Sharma, 2015).

The Patient Centricity aim to fulfill the gaps in traditional medical practice that are driving these changes, namely: Health decisions are generally taken by health professionals, while patients are mostly passive participants as they are not actively involved in the decision-making; the cost of treatment has been going up without an equivalent improvement in value delivered; patients are being subject to unnecessary tests and treatments; and dangerously enough, patients sometimes receive incorrect treatment. Besides the healthcare treatments, the patients are demanding that drug development becomes more patient centric which will create more patient-centric relationship (Yeoman et al., 2017). These operational approaches also impact the effectiveness and sustainability of patient-centric practices (Stergiopoulos et al., 2020).

Among the several different types of cancer, the breast cancer has the highest incidence and mortality rates among cancers in women worldwide (Lian et al., 2020). The aim of this project was to identify the main trends that have been observed in the management of cancer health care, in the Portuguese Institute of Oncology (IPO), and the specific needs of the institute and based in its connection with the decision making concept and patient centricity methodology and workflow. The main goals of the project were to assess the satisfaction of the users with breast pathology as well as their family members and identify potential improvement points for the institution through the analysis of the information gathered during the interviews with users, family members and health professionals and to investigate how and when patients want to be involved in the design and conduct of patient preference studies. Roles, levels and requirements for patient involvement, as well as communication of results to patients, were discussed with patient representatives. This health care quality measurements have been studied by Nyhof et al., 2020.

This study leads to the development of two main research questions: (i) Are the patient centricity been evaluated in the way that correspond to the patient needs? (ii) Is the patient centricity methodology applied as a service or solution around the patient?

#### 2. Literature Review

The Patient Centricity and Decision-Making process in the healthcare industry have been studied by several authors (Gray et al., 2019; Fisher et al., 2018; Blumenthal-Barby et al., 2020). These two concepts are connected in order to provide a better medical response for the patient based in their values, preferences and incorporation into clinical decisions (Jordão et al., 2020).

#### 2.1 - Patient Centricity

The concept of Patient Centricity is a dynamic process through which the patient regulates the flow of information to and from him/her via multiple pathways to exercise choices consistent with his/ her preferences, values, and beliefs (Robbins et al., 2013). Currently, there is a change in the traditional methods in the healthcare sector in order to understand the patient centricity, thus the current sector needs to evaluate how the opinion of the patient has been changing the methodological approach in the healthcare industry. A patient centricity methodology is an very effective approach to create a strong partnership with practitioners and patients, and families to improve the quality and satisfaction of services. To support the methodology is very relevant to give education and understand the patient needs to guarantee that all health systems works in an holistic way (Duque et al., 2020).

Although the concept of Patient Centricity is widely used and applied, there are some authors which mention that although it has an intuitive appeal, is based on jargon and ethical imperatives rather than empirical data (Howley et al., 2016; Miller et al., 2002; Ivsen, 2014). Patient-centricity requires operational parameters to be utilized in clinical research, and ultimately this will have implications for health care costs (Robbins et al., 2013). According to Sacristán et al., 2016 and Mühlbacher, 2015, the patient centricity methodology has been replacing the traditional methods in order to provide better healthcare treatments. To understand patient centricity, the industry needs to evaluate the impact of this methodology in the patient overview.

2.2 – Decision Making in the Healthcare Sector

The link between medical and health care decision making have several kinds of variables which are related to specific decisions including environmental, social, physical, organizational social, professional criteria (Mardani et al., 2019) and also related with soft skills, such as emotional intelligence, people management and service orientation. There are several studies which explain the way that decisions are affected based in the previous criteria.

Based for example on the work of Fisher et al. (2018), the preference and readiness of patients to participate in shared decision making (SDM) is influenced by several interacting factors, including the patient's understanding of the decision, their emotional state, the strength of their relationship with the doctor, and the nature of the decision itself. However, it has been perceived in this same study that uncertainty often inherent in information can lead to misconceptions and poorly formed opinions that impair patients' understanding. In combination with cognitive biases, these factors can even result in decisions that are incongruent with patients' preferences. In the same study, it is clear that there are circumstances in which the basic elements needed for the MDG are not present in certain contexts, which leads to doctors often failing to achieve the goal of a patient-centred decision.

Blumenthal-Barby et al. (2020), in this context, concluded in their study that there are also time-related barriers that must be addressed to increase and maintain outreach, although outreach can vary between sites, ongoing work to assess additional barriers and facilitators experienced by high and low-performing clinical sites, which in this case requires future work that can synthesize best practices for implementation and development of a long-term sustainability plan for each site.

The importance of decision making over health care might not be focused as lots of the related decisions are complicated and include doubts as well as extracting the shareholders' favourites and standards. Various approaches were offered to enhance the quality of decision-making processes in healthcare. The Patient centricity approach has initiated a change in healthcare decision-making paradigms (Mühlbacher, 2015). The concept of decision making, applied to the healthcare industry, occurs within the context of wider social networks and commonly extends beyond the patient and the healthcare provider relationship (Gray et al., 2019). This relation began, in the first stage, with the patient and the provider. Currently, it has been extrapolated into a new stage because the illness affects also the family of the patient and make them also to get involved and to make decisions (Northouse, 2012). In case of the patient cannot make a decision due to the illness, the family may act in terms of decision makers in shared decision-making (Washington et al., 2016 and Lin et al., 2017).

#### 3. Methodology

The adopted methodology aims to identify the level of patient satisfaction and the decision-making process from third parties enrolled and which one has more weight to this process. This project consider the satisfaction of patients with breast pathology through interviews, assess the satisfaction of family members of patients and health professionals through interviews, with a view to identifying common points and to identify potential points of improvement for the institution through the analysis of information collected in interviews with users, users families and health professionals.

The information gathering was conducted through semistructured interviews allowing the parties involved to freely identify what they believe are the major constraints and strengths they face (or have encountered) at the institute. The goals of the user interviews were the possibility for each user to report their journey within the institute, identification of the means though which the user was sent to the institution, identification of the positive aspects and the ones that need improving and to globally assess the institute and hospital services.

The respondents were 103 women with breast pathology (Group 1), 20 user family members (Group 2) and 23 health professionals (Group 3).

#### 3.1 – Data Sample

The data used in this study has been divided in three different groups: patients, family members of the patients and Health Professionals. The criteria for identifying the users and characterizing the personas, in the case of the sample for the patients, was the age of the women, as it was found that the expectations and needs of the users change significantly according to this criterion. Personas consist of a fictional characterization of a typical user, which enables the development of solutions, based on their real characteristics of their users. The patient's identification was anonymized in order to be compliant with the General Data Protection Regulation (GDPR). The sample was the following one:

Patient 1- Represents women up to 45 years of age;

Patient 2 - Represents women between 46 and 65 years old;

Patient 3 - Represents women with 66 or more years.

These patients are representative of the distribution (%) presented in the table 1.

Regarding the family members interviewed, the sample selected was only based in the criterion that the respondent

was accompanying a breast pathology patient on the day of the interview. The goals of these interviews were to describe the journey of the family members that follow up the patient with breast pathology, recognition of strengths and points of improvement from the perspective of family members and identification of aspects that are determinant for themselves in the relationship they have with their relatives, as well as some of their major concerns.

The sample characterization was the following one:

- 7 Husbands;
- 7 Sons/Daughters;
- 3 Brothers/Sisters;
- 2 Parents (Mother, father or both);
- 1 Daughter-in-law.

The information gathered was grouped in three categories: Processes, Relationship with professionals and Infrastructures and Materials Resources.

The last group of interview people was the Health Professionals. The Health Professionals play an essential role in the therapeutic journey of patients with breast pathology in the institute. For this reason, interviews were carried out with professionals from different categories that intervene, at some point, in the day of patients with breast pathology, being this the selection criterion. The goals of these interviews were to explain the choice of that institute for developing the professional activity, gain a perception of the culture and evolution of the institute, make a global approach to the institute and understanding the satisfaction with the hospital services used.

Sample characterization:

- 7 Doctors;
- 7 Nurses;
- 3 Senior Health Technicians and Senior Technicians and Therapeutics;
- 6 Other Senior Technicians, Technical Assistants and Direction Secretaries.

#### 3.2 - Data Characterization

The data has been characterized based in the age, service distribution, profile distribution and profile of service distribution.

It's important to mention that almost 60% of the people interviewed have been at IPO for less than 1 year. It is also important to consult users who have made their journey at IPOL more than 3 years ago, 26% must use the procedures for another pathology. Almost 20% of the interviewed users were undergoing treatments at the Oncology Day Hospital, which was the most represented service The threshold age from the interviewed people in described in the table 1:

Age	Distribution (%)
15-30	2
31-45	17
46-60	32
61-75	32
76-90	17

Table 1 – Sample Age distribution (source: authors)

To obtain the information, testimonies were collected from different hospital services that constitute their journey at the institute which is made by 9 different stages and which one of them has to be made in order to complete the treatment for the breast cancer. The services are:

- 1. Patient reception hall;
- 2. Multidisciplinary Breast Clinic (MBC);
- 3. Radiology Service (RS);
- 4. Ambulatory Surgery Unit (ASU);
- 5. General surgery service (GSS);
- 6. Oncology Day Hospital (OCH);
- 7. Radiotherapy service (RS);
- 8. Physical Medicine and Rehabilitation service (PMRS);
- 9. Medical Oncology (MO).

The service distribution is based in the different stages mentioned previously and had the following distribution (table 2):

Service	Distribution (%)
MBC	15
RS	17
ASU	5
GSS	15
OCH	19
RS	7
PMRS	11
МО	11

Table 2: Data Service Distribution (source: authors)

The profile distribution had the following characterization (table 3):

Age	Distribution (%)
< 45	17
45-65	38
> 65	45

Table 3: Data Profile Distribution (source: authors)

The last table, with the characterization of the data, was related with the service profile of service distribution and it's also linked with the distribution of the table 3 in terms of age. This information is described in table 4.

Service	Distribution (<45) (%)	(45-65)(%)	
MBC	13	27	60
RS	29	29	42
ASU	60	0	40
GSS	20	53	27
ОСН	6	47	47
RS	17	33	50
PMRS	18	55	27
МО	8	33	59

Table 4: Service profile of service distribution (source: authors)

#### 4. Data Analysis

From the interviews to the group 1 (patients), it was possible to identify strengths and weaknesses in these different services as mentioned in table 5.

	Insti tute	M B C	R S	A S U	G S S	O D H	S R T	PM RS	M O
Relationship between patients and professionals and between relatives and professionals	x	x	x	x	x	x	X	x	x
Relationship between teams	х								
Prior notice of treatments		х			x		x		
Competence of the professionals	x	x		x		x			

# Table 5: Strengths mentioned in each service (source: authors)

	Inst itut e	M B C	R S	A S U	G S S	O D H	S R T	P M RS	M O
Long waiting times	x	x	x		x	x	x	x	x
Infrastructures with poor conditions	х	x		x	x	x	x	x	x
Inadequate communication		x	x		x			x	x
Phone contact difficulties	x	x							
Appointments without exam results		x	x						x
Lack of human resources	x	x			x	x		x	
Decentralized Hospital Services	х								
Lack of installed capacity	x	x	x	x		x		x	x
Parking constraints	х								
Faulty communication between teams	x					x			
Work overload	х	х			x				
Little recognition of professionals	x								

In table 6 is mentioned the most needed improvement points about the service.

It was also possible to understand the relationship between the three different groups from the data (Patients, relatives and health professionals) in table 7 and 8.

	Patients	Relatives	Professionals
Relationship between patients and professionals and between relatives and professionals	68%	40%	13%
Relationship between teams	-	-	48%
Prior notice of treatments	11%	-	-
Competence of the professionals	44%	50%	13%

Table 7: % of patients that mentioned each relationship strength (source: authors)

	Patients	Relatives	Doctors
Long waiting times	73%	15%	9%
Infrastructures with poor conditions	39%	10%	35%
Inadequate communication	27%	15%	-
Phone contact difficulties	19%	-	17%
Appointments without exam results	17%	-	22%
Lack of human resources	17%	-	100%
Decentralized Hospital Services	16%	10%	-
Lack of installed capacity	16%	10%	57%

Parking constraints	15%	25%	13%
Faulty communication between teams	-	15%	-
Work overload	-	-	48%
Little recognition of professionals	-	-	35%

 Table 8: % of patients that mentioned each improvement point (source: authors)

#### 5. Results

The results obtained with this project led to 5 generic recommendations, which have been extracted from the questionnaires. Namely, the internal processes optimization, training the professionals, infrastructures improvement, information sessions and co-creation sessions (da Costa et al., 2020).

In terms of internal processes optimization, it's mentioned that is needed to map and optimize internal processes, increasing their efficiency to achieve (i) waiting times reduction, (ii) Ensure that there are no evaluation appointments before the patient has done the medical exams and (iii) facilitate phone contact. For the topic training the professionals, it will be benefic if the hospitals train the professionals in emotional intelligence and good practices of communication with patients, guaranteeing the best treatment for them. This training will help to achieve to (i) better inform and clarify the patients, (ii) ensure that the communication used is appropriate to the context and (iii) improve internal communication among the institute teams.

The results also point the level of infrastructures improvement, namely the infrastructures conditions, especially, waiting rooms, hospitalization areas and parking spots. This would allow to offer better treatment conditions and improve the parking system by, for example, increasing the number of parking spots. For instance, patients mentioned that decentralized hospital difficult access. Additionally, in the Oncology Day-Hospital 16% of the patients consider that the waiting room is noisy and doesn't have enough chairs. Patients also mentioned constraints with the parking lot. They believe parking is expensive and that there is lack of parking spots.

The results also provided mention the information sessions and Co-creation session. For instance, the information sessions are essential to conduct group sessions with family members (especially husbands), to clarify about the pathology and the treatment process. This improvement would allow a better follow-up from the relatives to the patient during the treatment process.

The results obtained allow understanding the importance of patient engagement, participation and co creation to develop a patient centricity effective practice. To double check the understanding or meaning that comes from the inputs, it can be used a second sample to iterate or go deep in the analysis. The co-creation session can be profitable to hold sessions

Table 6: Improvement points mentioned in each service (source: authors)

with professionals of the institute that are able to stimulate the generation of ideas and solutions that can be implemented. This would create a bigger engagement from the professionals and recognize their value and ideas, encourage creativity and innovation in the institute and generate solutions adapted to the real needs of the institute.

Regarding the group 1 (patients) data analysis (table 7), the major strength is the great relationship established with the professionals, with 70% of the patients pointing it out. It's also important to mention that more than 10% of the patients stated that receiving prior notice of the treatments. It's also important to mention that more than 10% of the patients stated that receiving prior notice of the treatments.

The long waiting times in some stages of the journey, especially in the multidisciplinary breast clinic, general surgery and oncology day-hospital was considered as the main critical point representing 73% of the sample, followed by infrastructures that present inadequate conditions with 39% of the patients interviewed (table 8). Poor communication between patients and doctors was also mentioned, representing 27% of the patients interviewed. Subsequently, 19% mentioned having difficulties when establishing phone contact with the institution, especially at weekends. The increasing number of patients in the institute is also bringing some issues, namely the medical appointments being scheduled before the patients have their medical exams result.

From group 2 (family members), it's important to mention the relatives trust in the competence of the professionals and in the good relationship established between them. However, they believe that parking and communication issues are factors that need to be improved.

The relatives also point some strengths and improvements. They believe that their presence is essential to the support the patients need. On the other hand, 25% of the relatives interviewed feel fear and uncertainty regarding the course of the disease. In this group, 100% of the interviewees state that there's a lack of human resources, there is a lack of installed capacity is also mentioned as an improvement needed by 57% of the respondents, that 48% of the professionals interviewed believe that the space, like waiting rooms, are too small and there's also a perception of work overload, being mentioned by 48% of the professionals interviewed.

In group 3 (health professionals), 48% of the professionals point out that the relationship between as one of the institute strengths. Additionally, more than 10% of the professionals believe that the relationship with the patients is also one of the institute strengths. In this group, is point out that the poor conditions of the infrastructures are also one of the improvements needed, according to 35% of the professionals and 35% of the respondents also point out the lack of professional recognition.

The present research therefore responds to the two hypotheses initially described in the introduction of this research, namely through five generics recommendations, which have been extracted from the questionnaires. Namely, internal processes optimization, training the the professionals, infrastructures improvement, information sessions and co-creation sessions, as well as continuing the work developed by Gray et al. (2019), Fisher et al. (2018) and Blumenthal-Barby et al. (2020), not only bridging a research gap in these studies, but also proving that shared decision making (SDM) is influenced by several interaction factors, as mentioned by Fisher et al, 2019), but also in identifying real practices for implementing and developing a long-term sustainability plan of SDM (Pereira et al., 2021).

#### 6. Conclusions

#### 6.1. Theoretical implications

Patient centricity is becoming a central aspect of therapeutic growth and value-based management of health care. Health outcomes depend on patient involvement and there is a strong need to consider the needs of patients and their interaction during the care sessions between their family and medical professionals, namely in terms of discovery, study, growth, delivery and access to medicines in order to achieve better results. In recent years, various campaigns involving regulatory agencies, patient advocacy organizations, health care providers and payers have begun.

The conclusions obtained with this paper are summarizer in several different assumptions, namely the strengths pointed out by the patients, improvement points pointed out by the patients, Strengths and improvements pointed out by relatives of the patients, Strengths and improvements pointed out by relatives. This will be led to an adoption of a more perceived methodology in order to support properly the patients, relatives and the health professionals. There are many opportunities for patients to participate more actively in the entire research process.

Patient involvement in patient preference studies could increase question comprehension by study participants and ensure correct interpretation of results by previous studies related with Patient Centricity. Patients want to be involved as advisors or collaborator in terms of medical care and considering their personal situation at the hospital as well as establishing agreements on roles and time involvement it will increase the role of patient centricity.

In terms of the research questions, it's clear that the patient is not evaluated in a way that correspond to the patient needs since most of the replies point out the lack of human resources and capacity from the hospitals. Regarding the second research question, patient centricity methodology is applied as a solution in order to provide an approach, which drives personalized interactions among the different people interviewed.

In summary, we co-created important principles for patient engagement and a definition of patient centricity as the basis for decision-making, and provides organizations with the potential to integrate and use these aspects as a focal point for patient participation in the decision-making process.

#### 6.2. Limitation of the Study

Although interviews by nature provide subjective evidence that may not be generalizable to other populations, our study design safeguarded the inclusion of diverse types of patients from the same disease and from different ages. A limitation of this study is the small relatives and health professionals sample included. Our overall pool of candidates was already limited to start with as we focused on experienced patient representatives. Therefore, we should be cautious when extrapolating conclusions.

#### 6.3. Future research

This study, based in the concept of Patient Centricity and decision-making, provides insights on how to, according to patients, family members and Health Professionals adopted this methodology and aims for identify better outcomes. Further studies could be set up to explore perspectives of other relatives or even from other medical centers which aim to be part of this project and can provide a different output in terms of geographical dispersion. Another important factor should be the type of specialized health care professionals and researchers conducting patient preference studies, to understand how they want to involve patients and third parties to provide additional insights on topics for which the responses have been observed among patients (e.g., the involvement of patients in sample data, data collection and questionnaires). Furthermore, a deep analysis of the results in a larger patient sample, from different medical centers, could improve the generalizability of these results to a bigger population and investigate heterogeneity in responses.

#### References

Blumenthal-Barby, J., Kostick, K., Trejo, M., Bhimaraj, A., Civitello, A., Horstmanshof, D., Jorde, U., Loebe, M., Mehra, M., Thohan, V., Trachtenberg, B., Uriel, N., Volk, R. and Estep, J., 2020. *Implementation Of Patient-Centered Shared Decision Making For LVAD Candidates: Year 1 Results Of A Multi-Site Study*.

da Costa, R. L., Pereira, L. F., Dias, A. L., & Gonçalves, R. A. (2020). Engage Customers in Co-Creation is Critical for Projects Success. The Journal of Modern Project Management, 8(2), 1-18.

Dias, Á. L., Manuel, E. C., Dutschke, G., Pereira, R., & Pereira, L. (2021). Economic crisis effects on SME dynamic capabilities. International Journal of Learning and Change, Vol.13 No.1, pp.63-80.

Dias-Barbosa, C., & Hareendran, A. (2019). Enhancing Patient Centricity of HTA Opportunities in Europe. *Navigating the Path to Approval and Access*, 39.

Duque, L.; Costa; R., Dias, A.; Pereira, L.; Santos, J. and António, N. (2020). 'New Ways of Working and the Physical Environment in Employee Involvement'. Sustainability. Vol. 12, No. 17, pp. 59-67. Doi: 10.3390/su12176759

Fisher, K. A., Tan, A. S., Matlock, D. D., Saver, B., Mazor, K. M., & Pieterse, A. H. (2018). Keeping the patient in the center: Common challenges in the practice of shared decision making. *Patient education and counseling*, 101(12), 2195-2201.

Gray, T. F., Nolan, M. T., Clayman, M. L., & Wenzel, J. A. (2019). The decision partner in healthcare decision-making: A concept analysis. *International journal of nursing studies*.

Howley, M. J., & Malamis, P. (2016). Preventing patient centricity from becoming a fad. *Applied Clinical Trials*, 25(2/3), 14.

Ivsen, P. (2014). The Patient Centricity. Fad" and the Token Patient," eyeforpharma, July, 30.

Jordão, A. R., Costa, R., Dias, Á. L., Pereira, L., & Santos, J. P. (2020). Bounded rationality in decision making: an analysis of the decision-making biases. Bounded rationality in decision making: an analysis of the decision-making biases, (2), 654-665.

Lian, J., & Li, K. (2020). A review of breast density implications and breast cancer screening. *Clinical Breast Cancer*.

Lin, M. L., Huang, C. T., & Chen, C. H. (2017). Reasons for family involvement in elective surgical decision-making in Taiwan: a qualitative study. *Journal of clinical nursing*, *26*(13-14), 1969-1977.

Mardani, A., Hooker, R. E., Ozkul, S., Yifan, S., Nilashi, M., Sabzi, H. Z., & Fei, G. C. (2019). Application of decision making and fuzzy sets theory to evaluate the healthcare and medical problems: a review of three decades of research with recent developments. *Expert Systems with Applications*, 137, 202-231.

Miller, D., & Hartwick, J. (2002). Spotting management fads. *Harvard Business Review*, *80*(10), 26-7.

Mühlbacher, A. C. (2015). Patient-centric HTA: different strokes for different folks. *Expert review of pharmacoeconomics & outcomes research*, 15(4), 591-597.

Northouse, L. L. (2012, September). Helping patients and their family caregivers cope with cancer. In *Oncology Nursing Forum* (Vol. 39, No. 5, pp. 500-506). Oncology Nursing Society.

Pereira, L., Pinto, M., Costa, R. L. D., Dias, Á., & Gonçalves, R. (2021). The New SWOT for a Sustainable World. Journal of Open Innovation: Technology, Market, and Complexity, 7(1), 18.

Porter, M. E. (2010). What is value in health care. *N Engl J Med*, *363*(26), 2477-2481.

Robbins, D. A., Curro, F. A., & Fox, C. H. (2013). Defining patient-centricity: opportunities, challenges, and implications for clinical care and research. *Therapeutic Innovation & Regulatory Science*, *47*(3), 349-355.

Sacristán, J. A., Aguarón, A., Avendaño-Solá, C., Garrido, P., Carrión, J., Gutiérrez, A., ... & Flores, A. (2016). Patient involvement in clinical research: why, when, and how. *Patient preference and adherence*, *10*, 631.

Sharma, N. S. (2015). Patient centric approach for clinical trials: Current trend and new opportunities. *Perspectives in clinical research*, 6(3), 134.

Yeoman, G., Furlong, P., Seres, M., Binder, H., Chung, H., Garzya, V., & Jones, R. R. (2017). Defining patient centricity with patients for patients and caregivers: a collaborative endeavour. *BMJ innovations*, *3*(2), 76-83.

Nair, A., & Dreyfus, D. (2018). Technology alignment in the presence of regulatory changes: The case of meaningful use of information technology in healthcare. *International journal of medical informatics*, 110, 42-51.

Nyhof, B. B., Jameel, B., Dunn, S., Grace, S. L., Khanlou, N., Stewart, D. E., & Gagliardi, A. R. (2020). Identifying strategies to implement patient-centred care for women: Qualitative interviews with women. *Patient Education and Counseling*.

Stergiopoulos, S., Michaels, D. L., Kunz, B. L., & Getz, K. A. (2020). Measuring the impact of patient engagement and patient centricity in clinical research and development. *Therapeutic innovation & regulatory science*, *54*(1), 103-116.

Washington, K. T., Parker Oliver, D., Gage, L. A., Albright, D. L., & Demiris, G. (2016). A multimethod analysis of shared decision-making in hospice interdisciplinary team meetings including family caregivers. *Palliative medicine*, *30*(3), 270-278.